

MISSION

Support the efforts of Catholic sisters' congregations, especially those in vulnerable situations, to ensure a healthy, dignified aging process, one that respects sisters' continued wisdom in ministry and meets their long-term needs.

VISION

A Catholic sisterhood of health, love, and spiritual strength at all ages and in all conditions in which sisters live and serve. Our vision is that the dignity and wellbeing thus experienced by Catholic sisters will flow through to the communities that sisters serve, resulting in respect for and promotion of the dignity of all elderly around the world.

THREE YEAR GOAL

Establish a sustainable system for building capacity of Catholic sisters to address in a collaborative fashion to meet the needs of elderly sisters and begin to establish a long-term resource pool for continuous support of that effort.

OBJECTIVES

GRANT MAKING

Invest

in collaborations among congregations to build elder-care capacity and demonstrate solutions to planning

EDUCATION & FIELD BUILDING

Establish

elder-care education programs, networks, and research that serve/engage 1000 sisters

AWARENESS & ADOCACY

Reach

global audiences about the leadership of sisters in demonstrating effective ways to support the elderly holistically

RESOURCES

Create

a growing pool of philanthropic supporters capable of endowing and sustaining the work of the Trust

ACTIONS

- **Create** grantmaking criteria and systems
- **Solicit** and **fund** applications for planning and capacity building
- **Design** and **fund** initial collaborative service and finance models
- **Design** and **fund** a beta innovation that could solve financial capacity at scale

- **Establish** education partnerships
- **Conduct** training webinars on finance and elder care
- **Facilitate** and **convene** congregational networks to share best practices and problem-solve
- **Design** and **launch** a multi-year longitudinal impact research project to assess results

- **Establish** communications tools to reach multiple audiences
- **Create** and **roll out** an advocacy training approach for Catholic sisters regarding elder care
- **Become** a sought after and trusted global leader in convening forums and in print and media

- **Establish** private philanthropy systems and capacity
- **Establish** US charity
- **Identify, cultivate, solicit** and **steward** individual and foundation donors
- **Launch** Endowment Campaign

PERFORMANCE

- Grants system established
- 25 pre-project capacity building grants
- 4 project grants
- 1 beta innovation
- 30-40 congregations engaged

- Reach 1500 sisters with elder care and finance training
- Reach 500 sisters with dementia care training
- Convene 4 network meetings
- Launch research

- Newsletter readership of 1000
- 100 sisters complete advocacy training
- At least 10 major conference or convening speeches
- At least 6 published papers

- US charity in place
- Fundraising systems in place
- Significant philanthropic gifts in the U.S. and globally